

GLOBALIZACJA, INTEGRACJA EUROPEJSKA a KRYZYS GOSPODARCZY
GLOBALISATION, EUROPEAN INTEGRATION and ECONOMIC CRISIS
MIĘDZYNARODOWA KONFERENCJA

INTERNATIONAL CONFERENCE

22- 23 April 2010, Wrocław

**Wzrost i recesja: rozwój węgierskiego
przemysłu samochodowego**
**Growth and recession: development of
Hungarian automotive industry**

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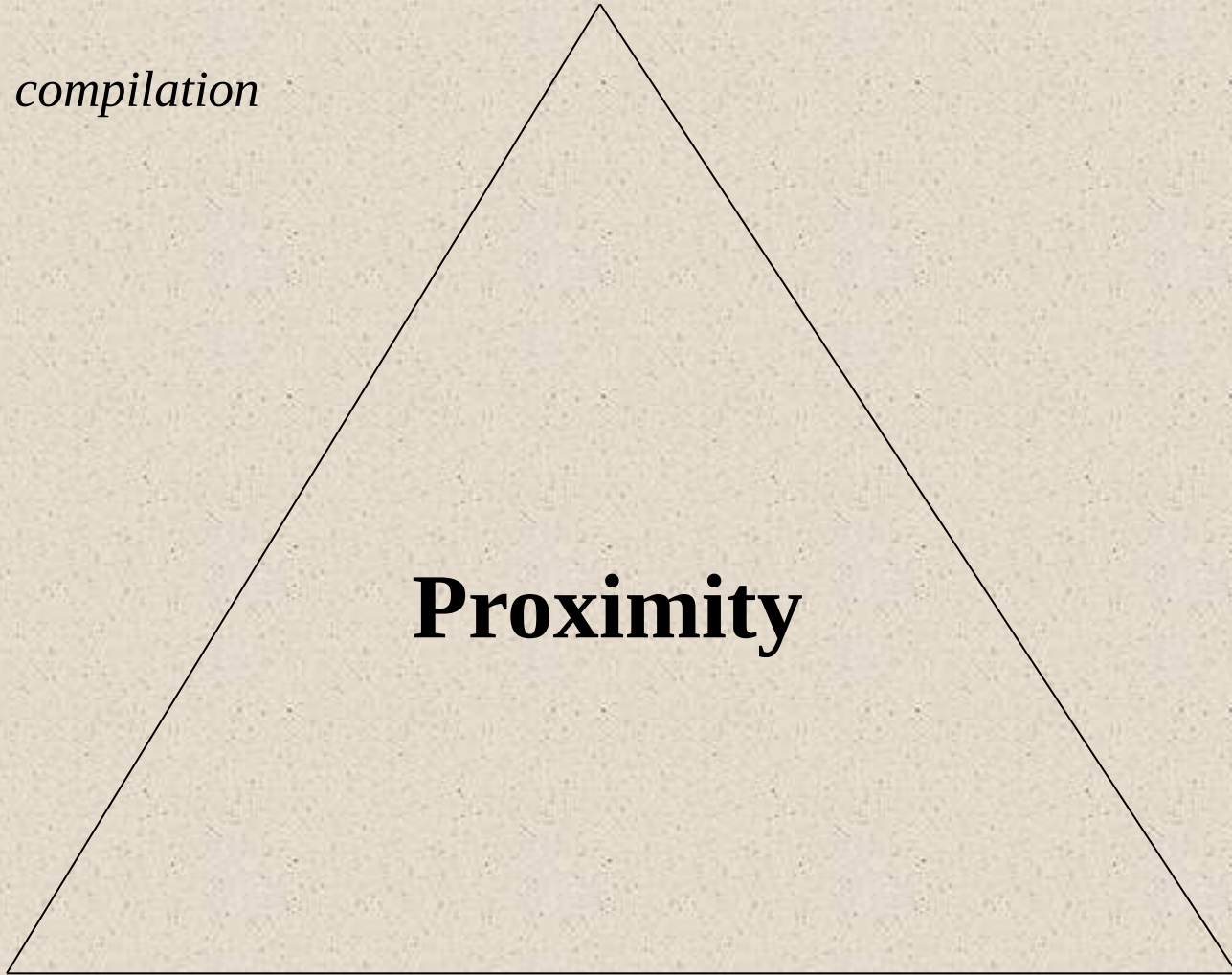
Local policies

source: own compilation

Proximity

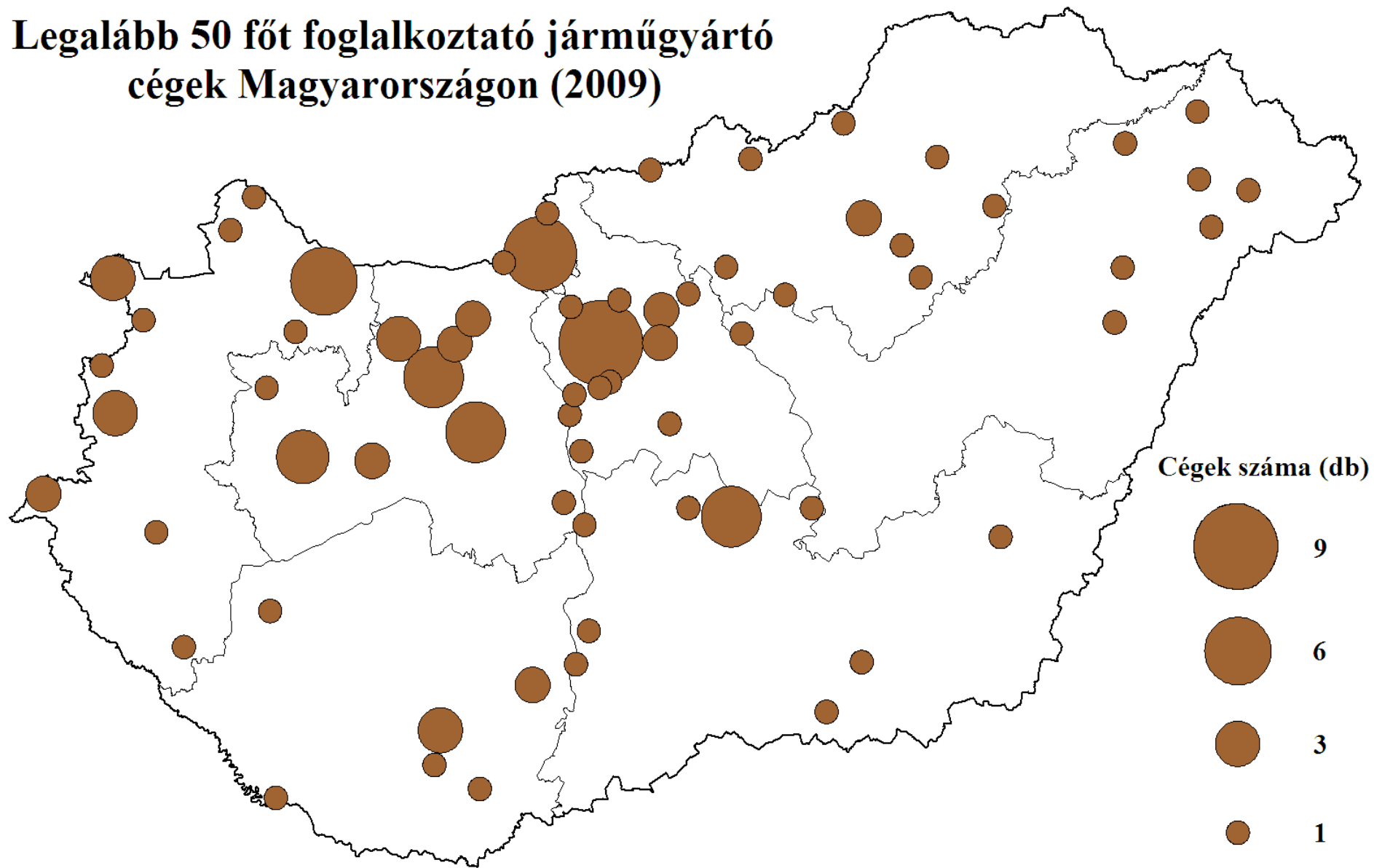
Production

Market





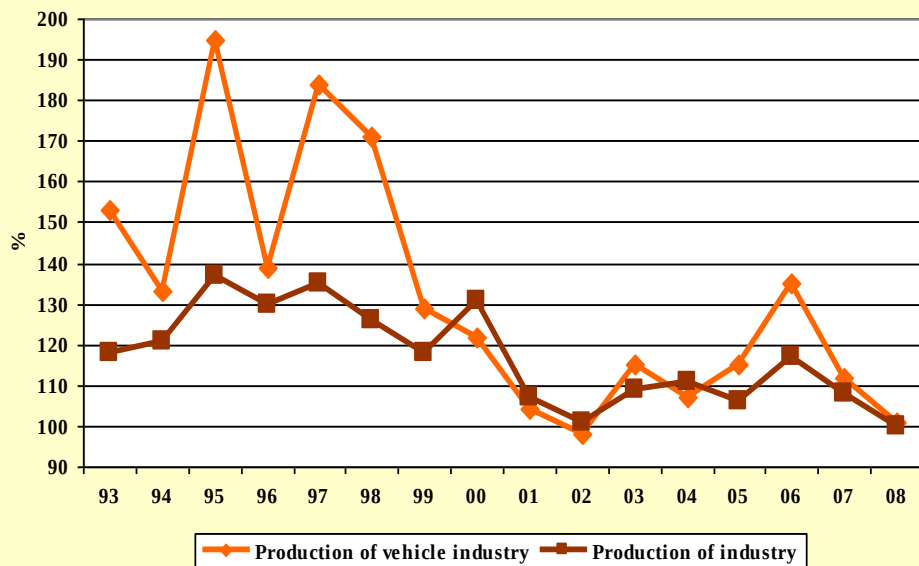
Legalább 50 főt foglalkoztató járműgyártó cégek Magyarországon (2009)



Number of firms in the automotive industry over 50 employees (2009);

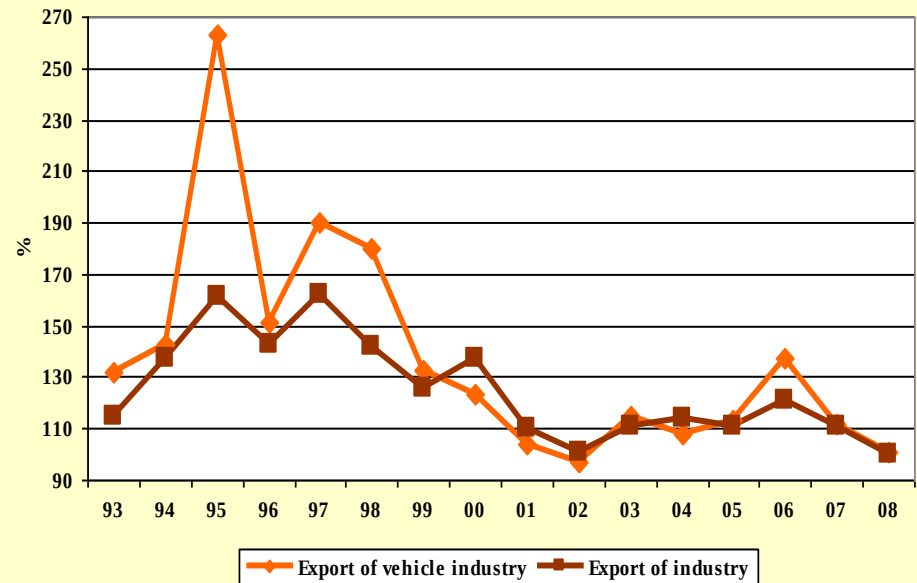
source: own compilation based on the data of CSO, Hungary



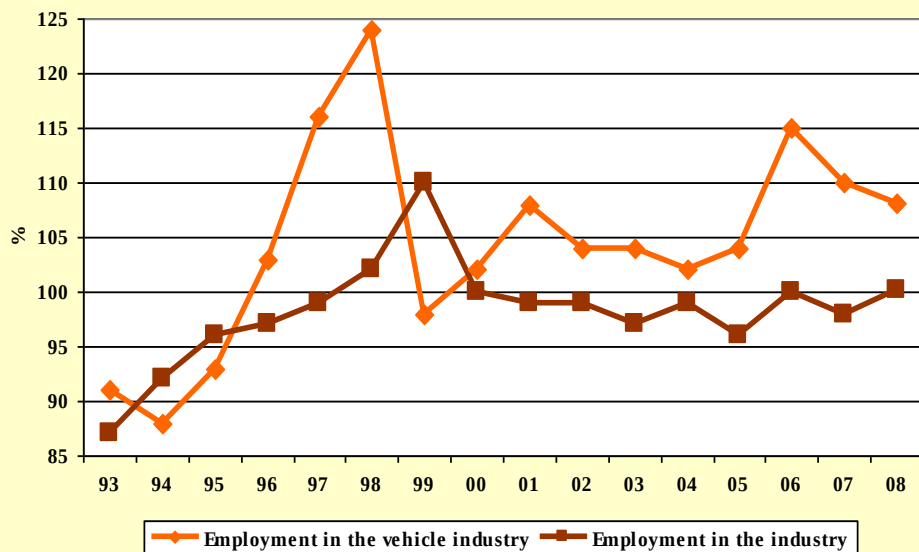


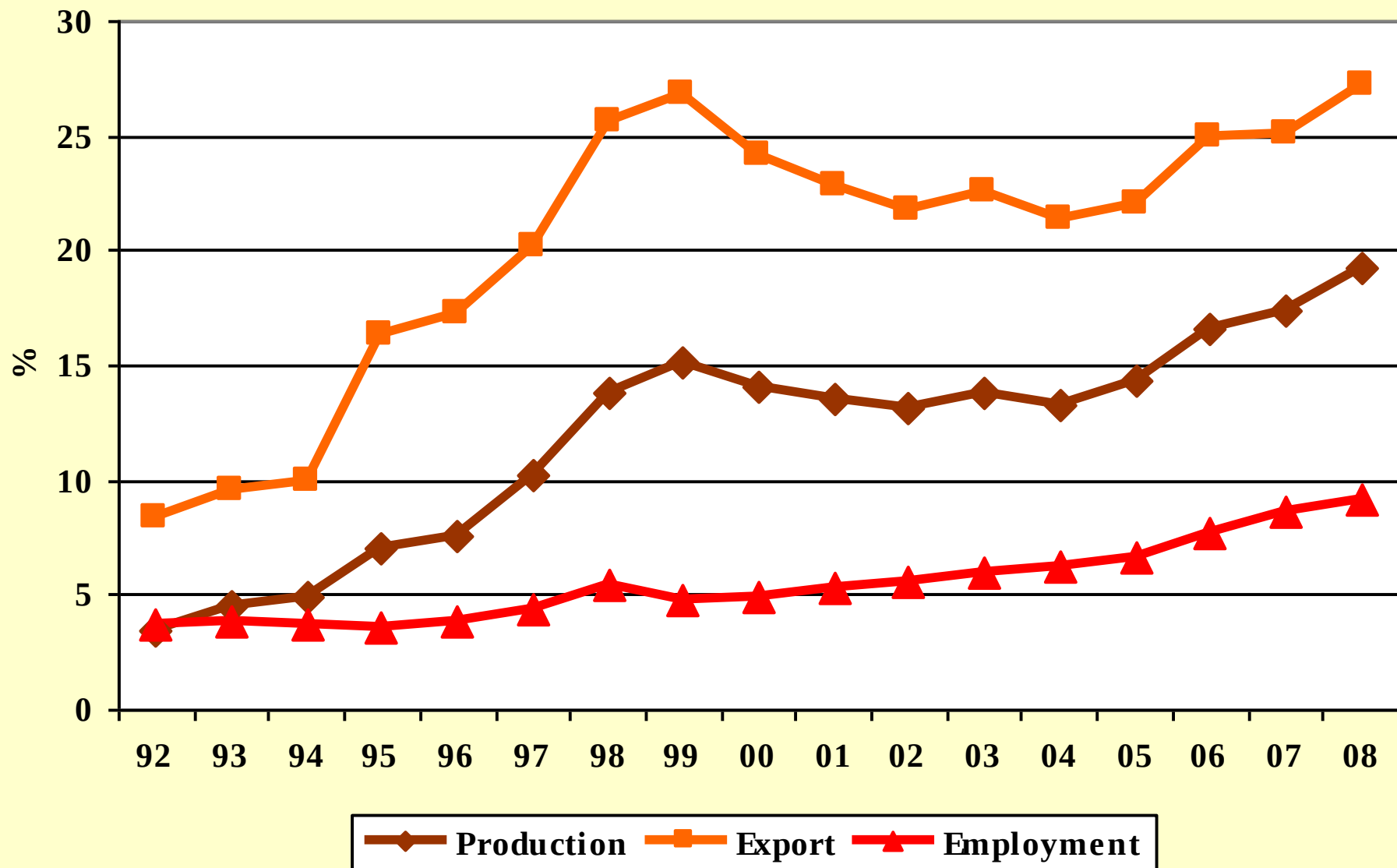
Dynamic of production of vehicle industry and industry (production value in percentage of the previous year); *source: own compilation based on the data of CSO, Hungary*

Dynamic of export of vehicle industry and industry (export value in percentage of the previous year); *source: own compilation based on the data of CSO, Hungary*

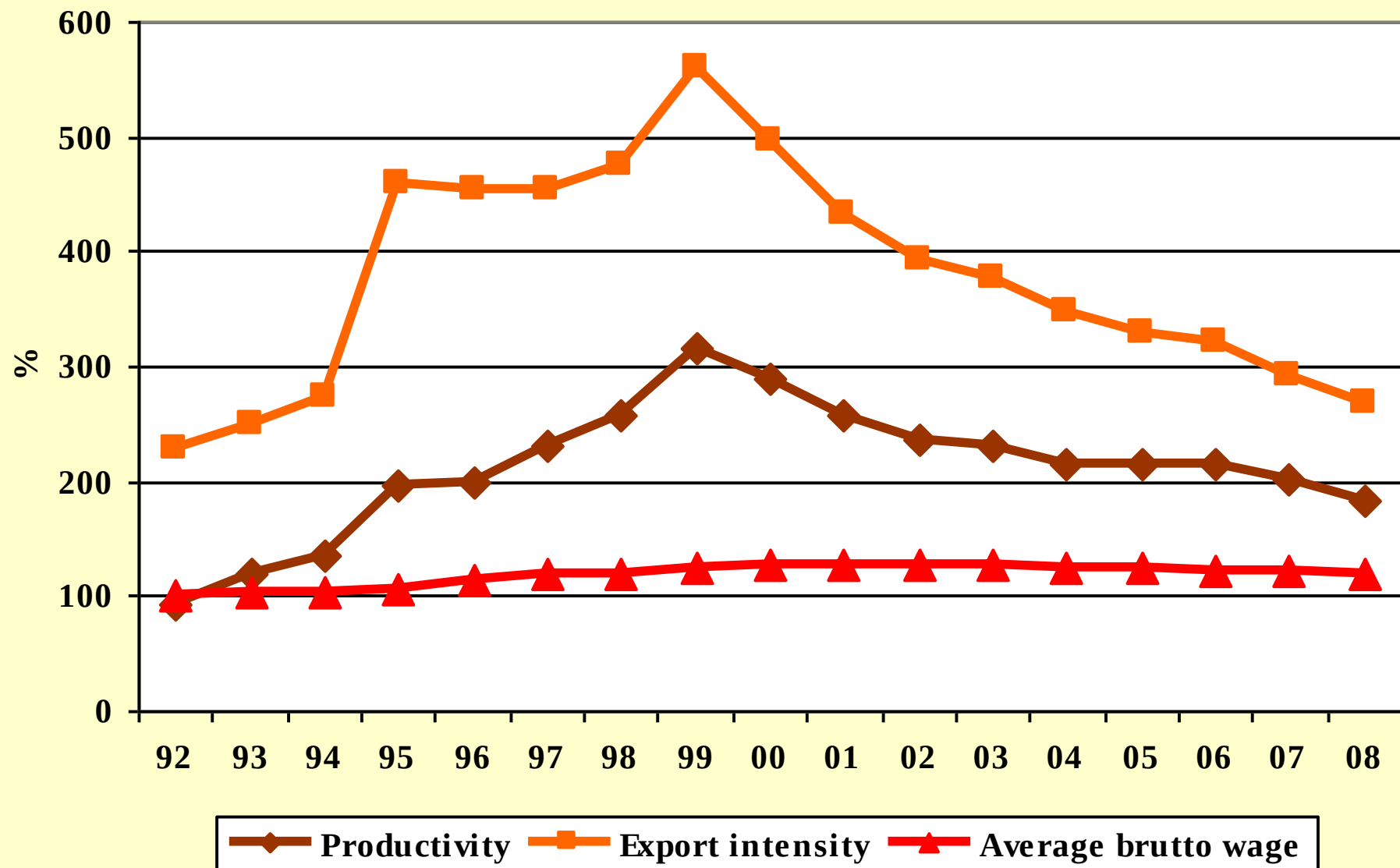


Dynamic of employment of vehicle industry and industry (number of employees in percentage of the previous year); *source: own compilation based on the data of CSO, Hungary*





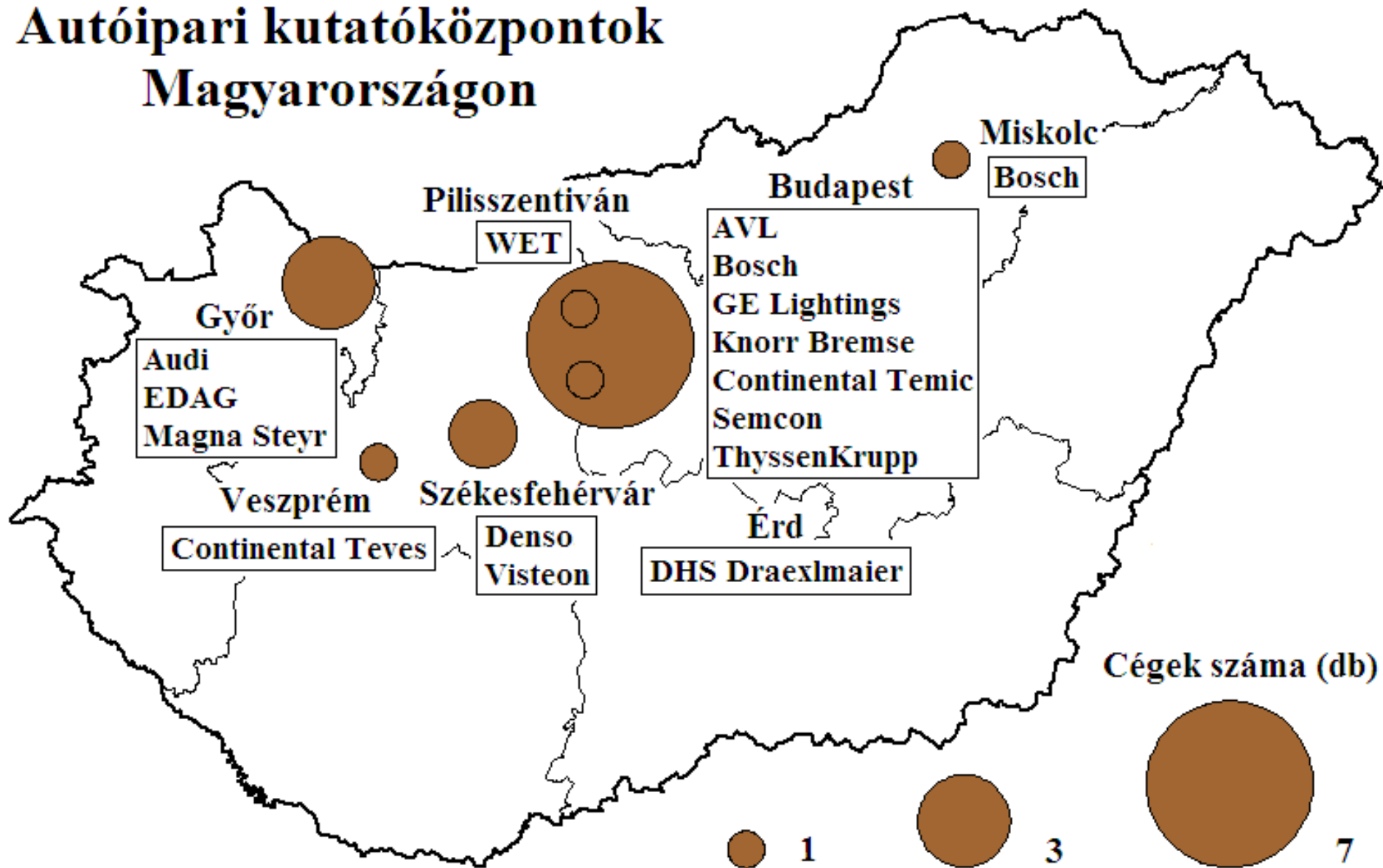
Weight of the vehicle production within the industry, based on production, export value and employment; *source: own compilation based on the data of CSO, Hungary*



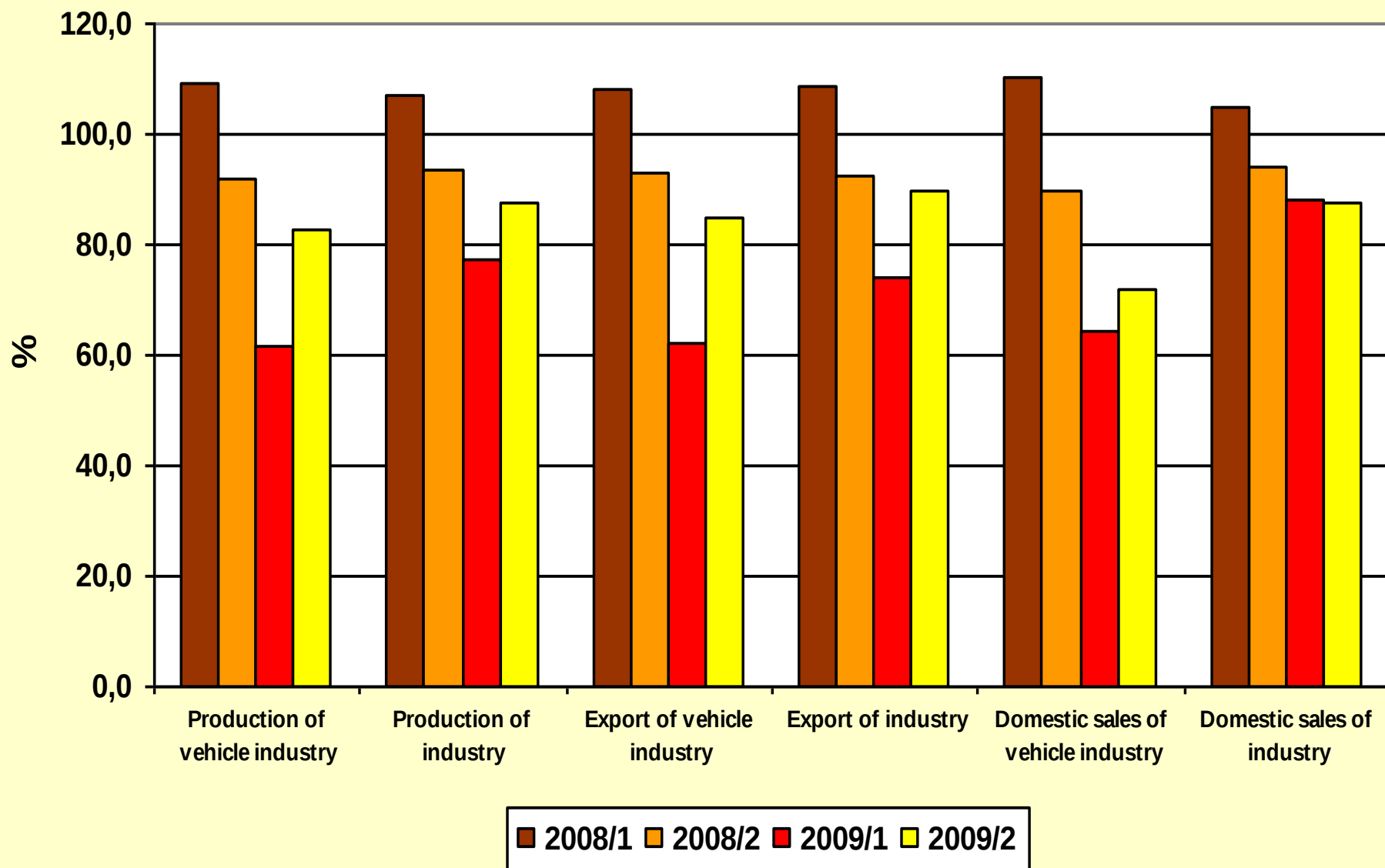
**Productivity, export intensity and average brutto wage in the vehicle production
in percentage of the industrial average;**

source: own compilation based on the data of CSO, Hungary

Autóipari kutatóközpontok Magyarországon



R&D centres in the Hungarian automotive industry;
source: own compilation based on the information of ITD Hungary



**Production, export and domestic sales of vehicle industry and the whole industry
in Hungary (in percentage of the same period of previous year);**

source: own compilation based on the data of CSO, Hungary

Greater discharges in the Hungarian automotive industry (2008-2010);

source: own collection based on articles

Name of firm	Location	Discharged people (head)
Magyar Suzuki Kft.	Esztergom	1200
Denso Gyártó Magyarország Kft.	Székesfehérvár	730
Linamar Hungary Nyrt.	Orosháza	709
AFL Hungary Kft.	Mór	650
Digital Disc Drives Kft.	Kecskemét	500 (teljes bezárás)
VT Autóelektronika Kft.	Székesfehérvár	400
Fipkersz Kft.	Fehérgyarmat	280
Robert Bosch Elektronika Kft.	Hatvan	250
Eybl Hungária Kft.	Jánosháza, Körmend, Lenti, Nagykanizsa	230
Euro Wire and Cable Kft.	Tatabánya	174 (teljes bezárás)
BorgWarner Turbo Systems Kft.	Oroszlány	172
Epcos Elektronikai Alkatrész Kft.	Szombathely	150
Relabor Kft.	Fehérgyarmat	120
HAJDU Hajdúsági Iparművek Zrt.	Téglás	120
FAG Magyarország Ipari Kft.	Debrecen	100

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Thank you for the attention!

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